



March Forum Member Meeting Agenda - Over Two Weeks (12:30pm – 5:00pm ET/9:30am -2:00pm PT)

(Week of Mar. 1, 2021 – Plenary, SIGs, Education Sessions; Week of Mar. 8, 2021 – WC, Education Sessions)

Week One – Mar. 1-4, 2021 – Plenary Sessions, SIGs, Education Panels/Sessions

Session Formats	Day One/Monday, Mar. 1, 2021
OPENING – Day Preview 12:30 – 1:00 ET	Day One Preview Jason Bohrer, US Payments Forum
SESSION 1: 1:00-1:30 ET Live, interactive roundtables/panels or keynotes (webinar format)	Keynote: Changes in the Ecosystem and Impacts to Payments Speaker Andrew Hopkins, Discover Financial Services <i>** USPF Members Only Session**</i>
BREAK: 1:30-1:45 ET	
SESSION 2: 1:45-2:45 ET SIGs/BoFs/discussion sessions (interactive format)	Panel: Payments Learnings from 2020 and 2021 Payment Innovation and Experience Trends A cross-industry panel discussing payments learnings from 2020 and 2021 payment innovation and experience trends Moderator: Maureen Elworthy, JPMorgan Chase Panelists: Nancy Morgan, Kroger; Chris Roberts, Wells Fargo; Joe Vasterling, Best Buy; Ken Grogan, Wakefern; Andy Patania, Elavon <i>** USPF Members Only Session**</i>
<u>Transition to Zoom Networking Event</u>	
NETWORKING EVENT: 2:50 – 3:50 ET	Networking Event

	<p>Interactive session to relax and network with other Forum members</p> <p>** USPF Members Only Session**</p>
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Session Formats	Day Two/Tuesday, Mar. 2, 2021	Day Three/Wednesday, Mar. 3, 2021	Day Four/Thursday, Mar. 4, 2021
NETWORKING EVENT 11:30 – 12:25 ET	<i>No session</i>	<p>Networking Event: Coffee with Jason Bohrer Interactive session to get to know Jason Bohrer, the new U.S. Payments Forum Director</p> <p>** USPF Members Only Session**</p>	<i>No session</i>
		Transition to Webex Sessions	
OPENING – Day Preview 12:30 – 12:40 ET	Day Two Preview Jason Bohrer, US Payments Forum	Day Three Preview Jason Bohrer, US Payments Forum	Day Four Preview Jason Bohrer, US Payments Forum
SESSION 1: 12:40-1:30 ET Live, interactive roundtables/panels or keynotes (webinar format)	<p>Roundtable: Stakeholder Report -- Merchants/Issuers/ Acquirers Panelists: Roberto Cardenas, Global Payments; Barry Hanen, Walgreens; Art Harper, PSCU; Dan Jovanovic, City National Bank; Todd Horinek, Phillips 66; Roberta Braum, Starbucks</p> <p>** USPF Members Only Session**</p>	<p>Roundtable: Stakeholder Report – Payment Networks Panelists: Berke Baydu, Mastercard; George Danforth, PULSE; Carey Ferro, American Express; Linda Horwath, JCB; Simon Hurry, Visa; Ann Morsch, AFFN; Manish Nathwani, SHAZAM; Lillie Platko, NYCE; Tom Pouliot, Unionpay; Kate Weiler, Discover</p> <p>** USPF Members Only Session**</p>	<p>Panel: Faster Payments Update Speakers: Tim Boike, Federal Reserve FedNow; Reed Luhtanen, Faster Payments Council</p> <p>** USPF Members Only Session**</p>
BREAK: 1:30-1:45 ET			
SESSION 2: 1:45-2:45 ET SIGs/birds-of-a-feature (BoF)/discussion sessions (interactive format)	<p>Merchant SIG</p> <p>Leader: Kristy Cook, Target</p> <p>** USPF Members Only Session**</p>	<p>Issuer SIG</p> <p>Leader: Keri Crane, Jack Henry & Associates</p> <p>** USPF Members Only Session**</p>	<p>Merchant/Issuer SIG</p> <p>Co-Leaders: Keri Crane, Jack Henry; Kristy Cook, Target</p> <p>** USPF Members Only Session**</p>
BREAK: 2:45 – 3:15 ET			
SESSION 3: 3:15 – 4:00 ET Panels with some presentation, panel discussion and Q&A (webinar format)	<p>Panel: New Technology Impact on the Future of Payments A cross-industry panel discussing new technologies impacting payment</p>	<p>Panel: CNP Fraud and New Fraud Types Moderator: Alan Whittemore, American Express Panelists: Brandon Cranford, Woodforest National Bank; Jaime</p>	<p>Roundtable Session: Applying a PKI Model to Mobile Driver’s Licenses Use Cases Moderator: Randy Vanderhoof</p>

	<p>Moderator: Rod Reef, Reef Karson Consulting Panelists: Heather Hatch, PAX Technology; Manish Nathwani, SHAZAM; Jonathan Holland, Mastercard</p> <p><i>**Open Session - All Attendees**</i></p>	<p>Howard, CardinalCommerce; Jeff Wixted, Accertify</p> <p><i>**Open Session - All Attendees**</i></p>	<p>Panelists: Simon Hurry, Visa; Tom Lockwood, NextgenID; Kacie Paine, Merchant Advisory Group</p> <p><i>**Open Session - All Attendees**</i></p>
BREAK: 4:00-4:15 ET			
<p>SESSION 4: 4:15-5:00 ET</p> <p>Panels, education or BoF sessions (single or multi-presenter) (webinar format)</p>	<p>Panel/Education Session: Implications of 8-Digit BINs Leaders: Manish Nathwani, SHAZAM; Itai Sela, B2 Panelists: Keri Crane, Jack Henry & Associates; Scott Haney, Woodforest National Bank; Eric O'Brien, Merchant Advisory Group</p> <p><i>**Open Session - All Attendees**</i></p>	<p>Panel: Petro EMV Conversion: Status & Update Moderator: Terry Mahoney, W Capra Panelists: Don Emery, CHS; Bill Fagerstrom, OW Larson; Kara Gunderson, CITGO; Todd Horinek, Phillips 66; Tryp Wittstruck, Chevron</p> <p><i>**Open Session - All Attendees**</i></p>	<p>Working Committee Report/Update Speakers: Ron Schnittman, Bank of America; Marcelo Castro, Diebold; Mansour Karimzadeh, SCIL; Lesley Pollard, UBS Bank; Trent Addington, Walmart; Tonya Weiss, TSYS; Terry Mahoney, W Capra; Kara Gunderson, CITGO; Berke Baydu, Mastercard; Arash Kahvazadeh, Mastercard</p> <p><i>** USPF Members Only Session**</i></p>

Week Two – Mar. 9-11, 2021 – Working Committee, Education Sessions

	Tuesday, Mar. 9, 2021	Wednesday, Mar. 10, 2021	Thursday, Mar. 11, 2021
OPENING – Day Preview 12:30 – 12:40 ET	Day Preview Jason Bohrer, US Payments Forum	Day Preview Jason Bohrer, US Payments Forum	Day Preview Jason Bohrer, US Payments Forum
SESSION 1: 12:40-1:30 ET	Mobile & Contactless Payments Working Committee QR Best Practices Roundtable <i>** USPF Members Only Session**</i>	ATM Working Committee <i>** USPF Members Only Session**</i>	Transit Contactless Open Payments Working Committee PAR Education Session <i>** USPF Members Only Session**</i>
BREAK: 1:30-1:45 ET			
SESSION 2: 1:45-2:30 ET	CNP Fraud Working Committee <i>Working Committee project discussion</i> <i>** USPF Members Only Session**</i>	Petro Working Committee <i>Working Committee project discussion</i> <i>** USPF Members Only Session**</i>	Communications & Education Working Committee <i>** USPF Members Only Session**</i>
BREAK: 2:30 – 3:15 ET			
SESSION 3: 3:15 – 4:00 ET	Testing & Certification Working Committee Leads: Ed Perez, Verifone; Berke Baydu, Mastercard Fleet Card Certification Roundtable	Birds of a Feather Session: Payment Account Reference (PAR) Merchant and Acquirer Feedback	Debit Routing Working Committee <i>** USPF Members Only Session**</i>

	<p>Panelists: Brian Russell, Verifone; Jaya Das, Global Payments; Chris Brummer, Visa; KJ Condie, Voyager; Eric Hanna, Verifone; Sharon Scace, Wex</p> <p><i>** USPF Members Only Session**</i></p>	<p>Leaders: Kristy Cook, Target; Roberta Braum, Starbucks</p> <p><i>** USPF Members Only Session**</i></p>	
BREAK: 4:00-4:15 ET			
SESSION 4: 4:15-5:00 ET	<p>Education Session/Panel: Advances in Card Technology Moderator: Jason Bohrer, U.S. Payments Forum Panelists: Jack Jania, CPI Card Group; Nick Pisarev, Giesecke+Devrient; Megan Heinze, IDEMIA; Adam Lowe, CompoSecure</p> <p><i>**Open Session - All Attendees**</i></p>	<p>Education Session: Contactless Best Practices and Lessons Learned A cross-industry panel discussing best practices/lessons learned for contactless payments Moderators: Berke Baydu, Mastercard; Lori Breitzke, FIS Panelists: Tony Sabetti, Chase; Wendi Tate, USPS; Oliver Manahan, Infineon Technologies</p> <p><i>**Open Session - All Attendees**</i></p>	<p>Forum Meeting Wrap-up: Key Takeaways</p> <p>Speakers: Jason Bohrer, Cathy Medich, Devon Rohrer</p> <p><i>**USPF Members Only Session **</i></p>